



August 01, 2018

The Corporate Relations Department BSE Limited Rotunda Building, 1st floor Mumbai Samachar Marg, Mumbai - 400 001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
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Dear Sir/Ma'am

Subject: Filing of the public announcement pursuant to buyback by Music Broadcast Limited ("Company") of its fully paid-up equity shares of face value of INR 10 each from the open market through stock exchange mechanism under the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations")

This is in furtherance to (i) our intimation letter dated 13 July 2018, regarding convening of a board meeting by the Company on 24 July 2018 ("**Board Meeting**") to approve the Buyback (as defined below), (ii) our letter dated 24 July 2018 informing the outcome of the Board Meeting; and (iii) our letter dated 25 July 2018 for submission of a copy of the board resolution dated 24 July 2018 approving the Buyback.

On 24 July 2018, the board of directors of the Company, pursuant to the provisions of Article 65 of the Articles of Association of the Company, Section 68, 69, 70 and other applicable provisions of the Companies Act, 2013, and in compliance with the provisions of the Buyback Regulations, approved the buyback by the Company of its fully paid-up equity shares of the face value of INR 10 each from its shareholders/beneficial owners, from the open market through stock exchange mechanism, for a total amount not exceeding INR 57,00,00,000 and at a price not exceeding INR 385 per equity share, payable in cash ("**Buyback**").

Pursuant to the Buyback, we enclose herewith a copy of the public announcement dated July 31, 2018 being made pursuant to Regulation 15 of the Buyback Regulations.

You are requested to kindly take note of the same.

Yours truly

For ICICI Securities Limited



Authorized Signatory

Name: **RISHI TIWARI**

Designation: **AVP**

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Tel No.: **6637776**

Encl: **As above** National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.

Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854

Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035

Currency Derivatives : NSE Regn. No. INE 230773037

CIN No.: L67120MH1995PLC086241

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